

**HERCULES SILVER CORP.**

100 King Street West, Suite 1600  
Toronto, Ontario  
M5X 1G5

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General and Special Meeting of the Shareholders of Hercules Silver Corp. (the "**Corporation**") will be held at Gowling WLG (Canada) LLP, First Canadian Place, 100 King St W., Suite 1600, Toronto, Ontario, Canada M5X 1G5 on Monday, the 17<sup>th</sup> day of June, 2024 at 10:00 a.m. (Toronto Time), for the following purposes:

1. To receive the audited consolidated financial statements of the Corporation for the year ended December 31, 2023 (with comparative statements relating to the preceding fiscal year) together with the report of the auditors therein;
2. To fix the number of directors at four (4);
3. To elect the directors for the ensuing year;
4. To appoint MNP LLP, Chartered Professional Accountants, as auditors for the ensuing year and to authorize the directors of the Corporation to fix their remuneration;
5. to consider, and if deemed appropriate, to pass, with or without variation, a special resolution, as more particularly described in the accompanying Management Information Circular, approving the name change of the Corporation from "Hercules Silver Corp." to "Hercules Metals Corp." or to such name as the Board may determine in its sole discretion;
6. to consider, and if deemed appropriate, to pass an ordinary resolution of shareholders confirming an amendment to By-Law No. 1 of the Corporation, as more particularly described in the accompanying management information circular; and
7. To transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Accompanying this Notice is the Information Circular, a form of Proxy, and a Financial Statement Request Form. The accompanying Information Circular provides information relating to the matters to be addressed at the Meeting and is incorporated into this Notice.

Shareholders of the Corporation are entitled to vote at the Meeting either in person or by proxy. Those who are unable to attend the Meeting are requested to read the notes to the enclosed form of Proxy and then to, complete, sign and mail the enclosed form of Proxy in accordance with the instructions set out in the Proxy and in the Information Circular accompanying this Notice.

DATED at Toronto, Ontario, this 6<sup>th</sup> day of May, 2024.

**BY ORDER OF THE BOARD**

*(signed) "Christopher Paul"*  
Christopher Paul  
Chief Executive Officer and Director